



# Ubiquitous Linux: The Future of Computing

Jim Zemlin, Executive Director, Linux Foundation







## Linux Powers the One Laptop Per Child Project





# Linux Runs Air Traffic Control





# Linux Runs Nuclear Submarines





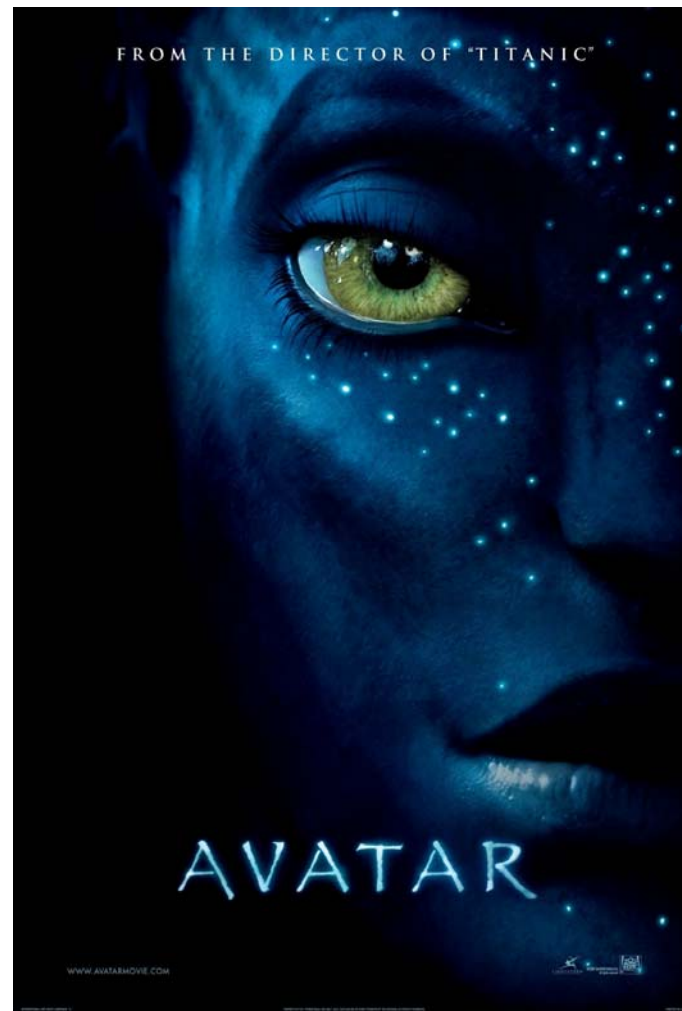


# Linux Powers the \$10 Billion Dollar CERN Super Collider



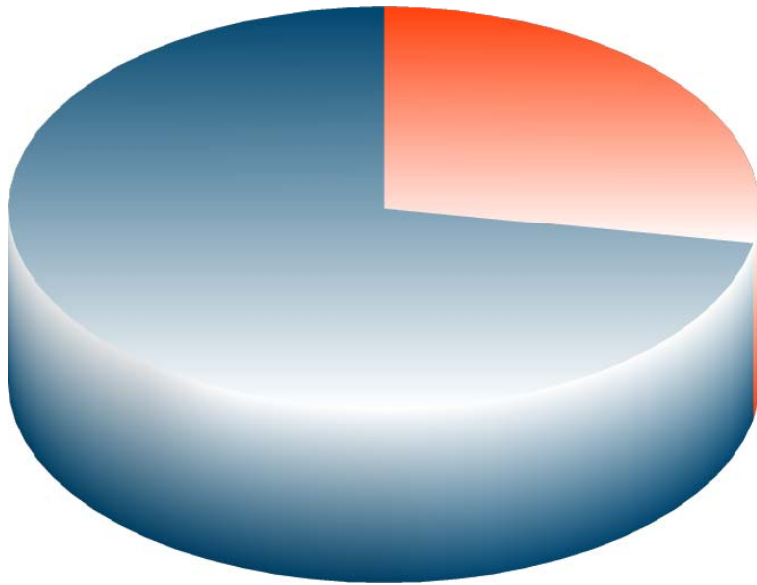


# Linux Created the Effects in Avatar





## Linux enables the majority of the world's equity trading systems



- In 2010, over 72% of the world's equity trades occurred on exchanges running Linux.
- This number will grow in 2011 as the world's largest exchanges license their Linux-based technology.

**72%**

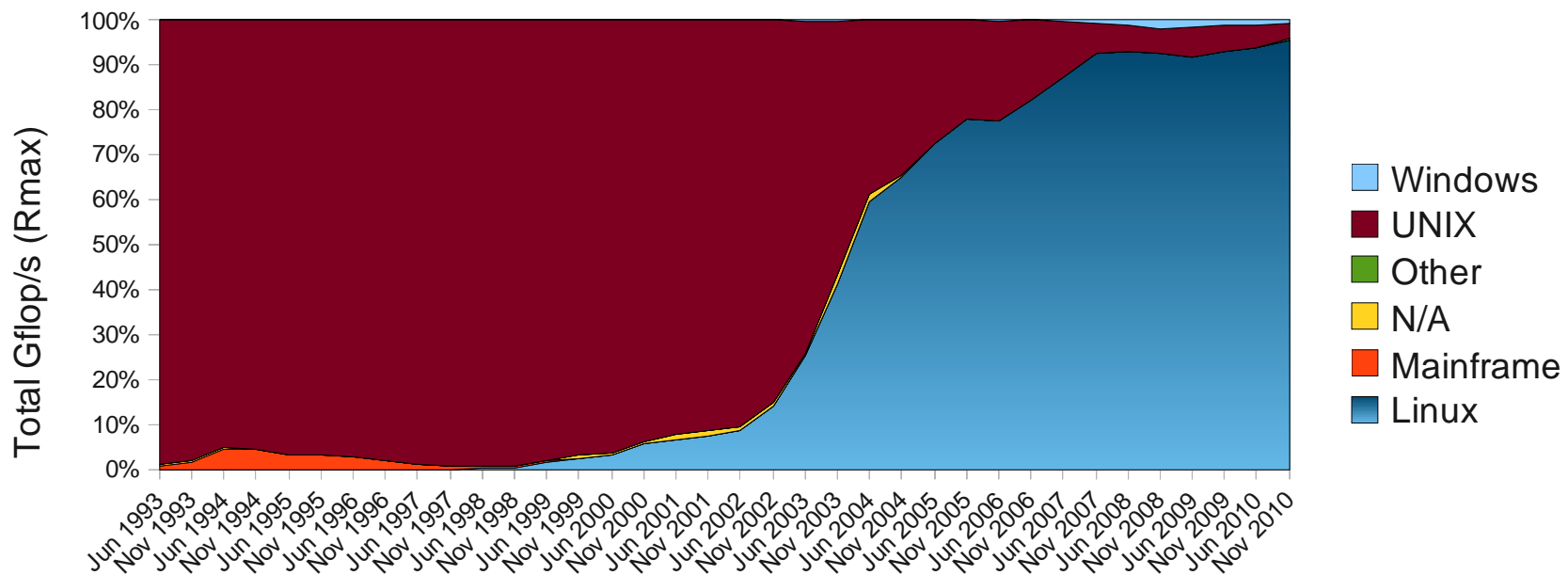
Percentage of 2010 equity trading volumes on exchanges that have publicly announced their trading systems run Linux





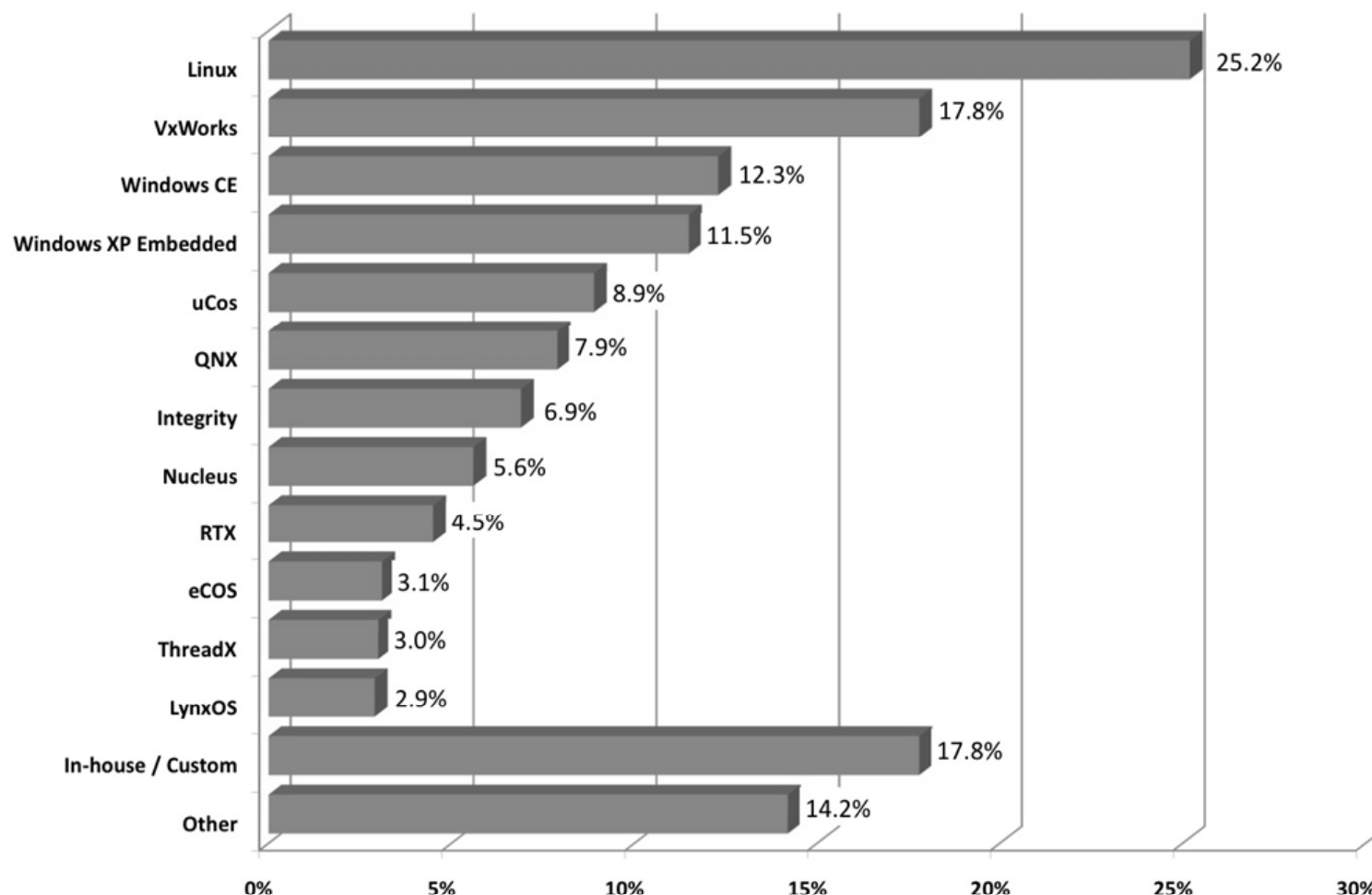
## In 12 years, Linux has completely dominated supercomputing

- Linux first appeared on the top500 Supercomputer List in 1998.
- In 2004, Linux accounted for over half of the raw computing power.
- Complete inversion from 96% UNIX to 96% Linux took just 10 years.





# Linux is dominating Embedded OS Market Shares

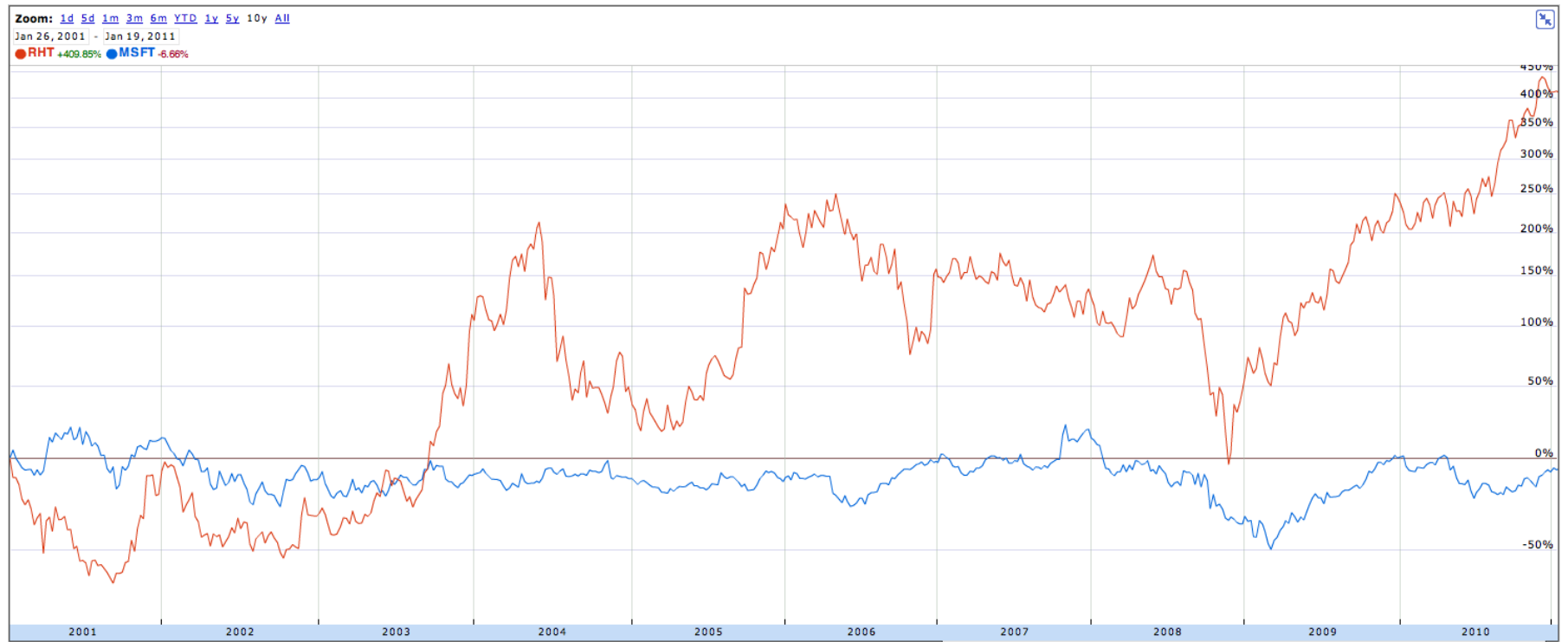


Source: Embedded.com 2009



# Linux is dominating the mobile device market







# Why is the world turning to Linux and open source?



# Reason One: The Internet is Changing





## The Internet of connected devices...

- Cars
- Appliances
- Roadways
- Pipelines
- Livestock



...is headed to 1 trillion.

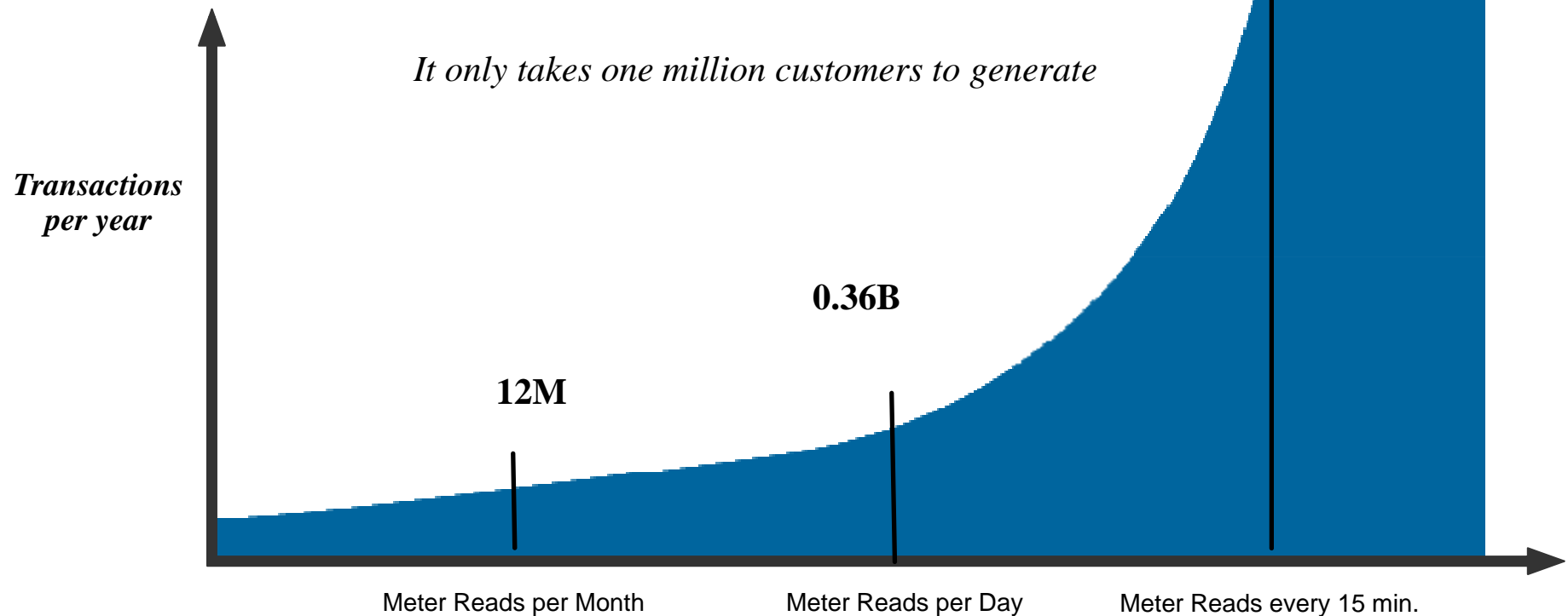


## Requirements are changing for a more instrumented, interconnected, intelligent world

### Due to Changing Workloads

e.g. Real-time optimization of a Power Grid by reading meters every 15 minutes...

**35B**  
*Transactions / Year*



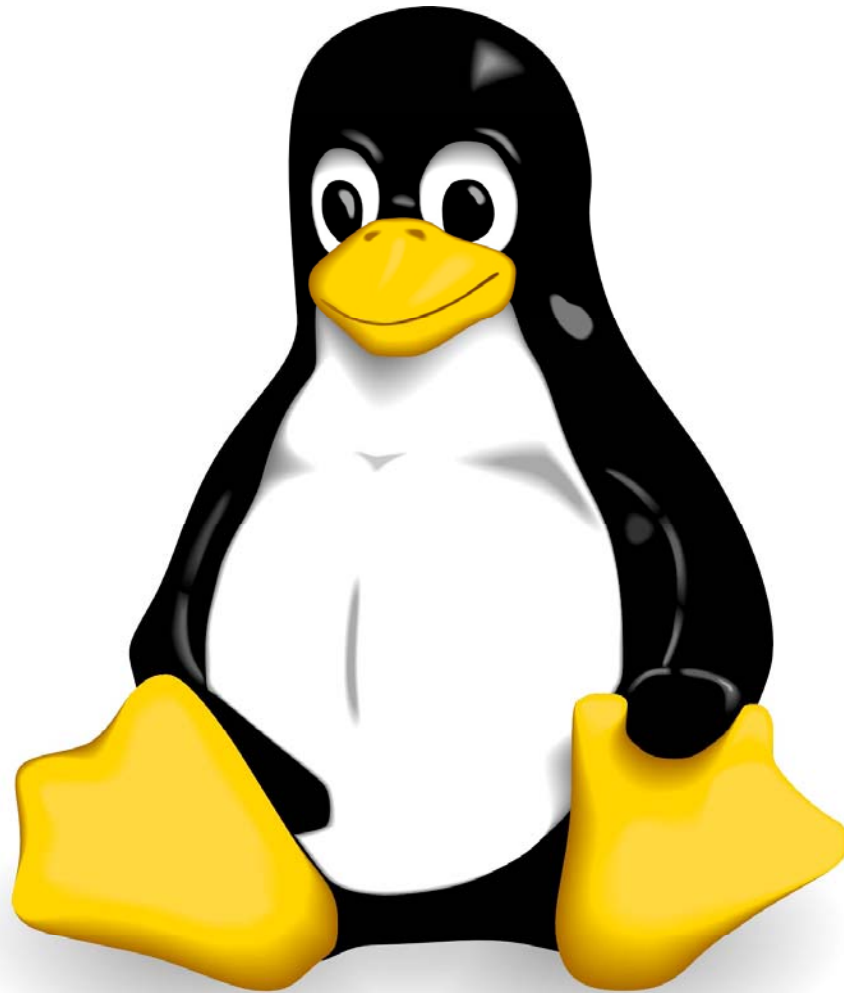


## What do you need to deal with this future?

- **Instrumentation:** in embedded systems to collect data
- **Network Servers:** to gather and store data
- **Super computers:** to analyze this data explosion
- **Devices:** to display, communicate and interact with that data



Sound familiar?

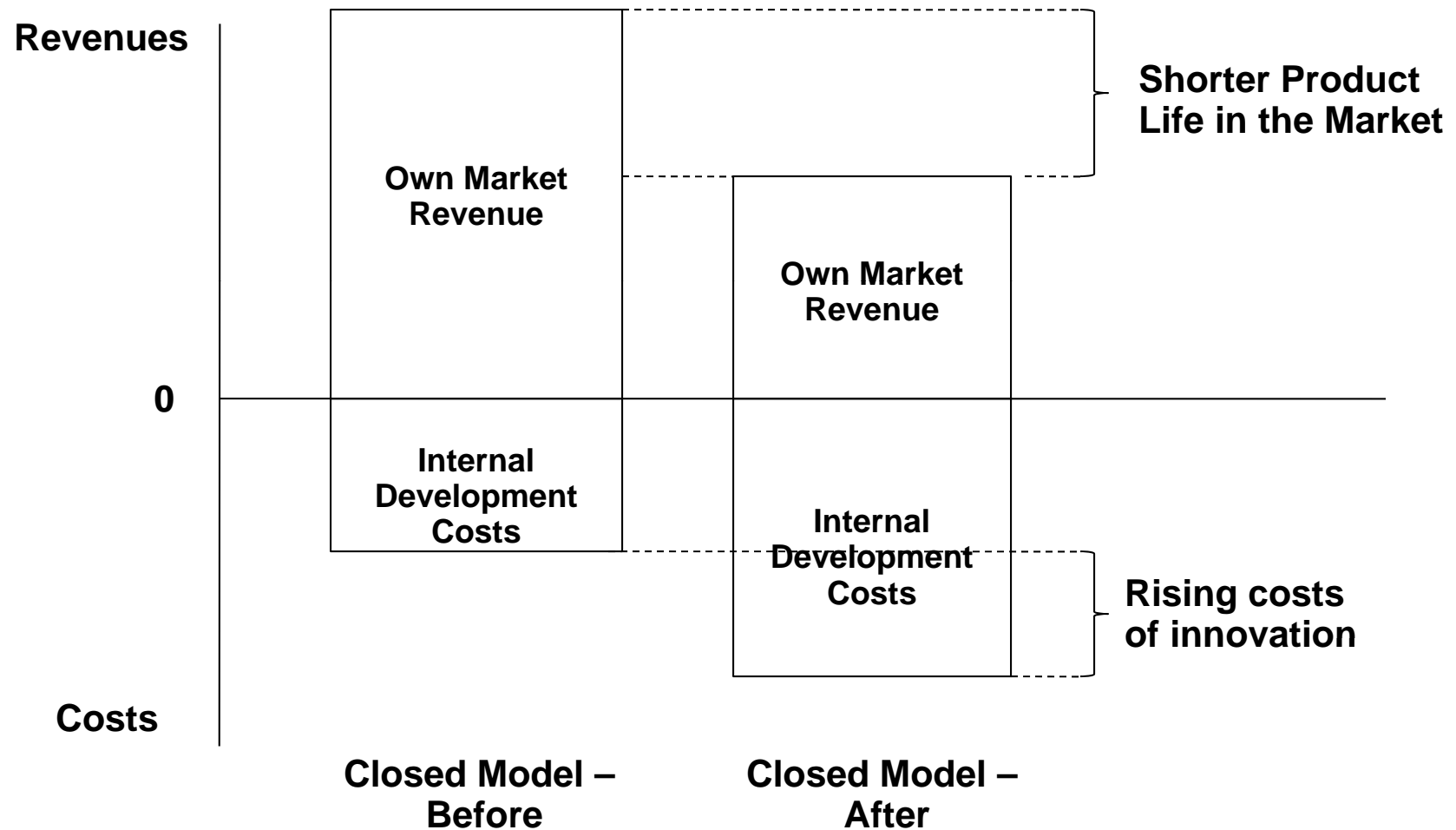




# **Reason Two: It's saves money**



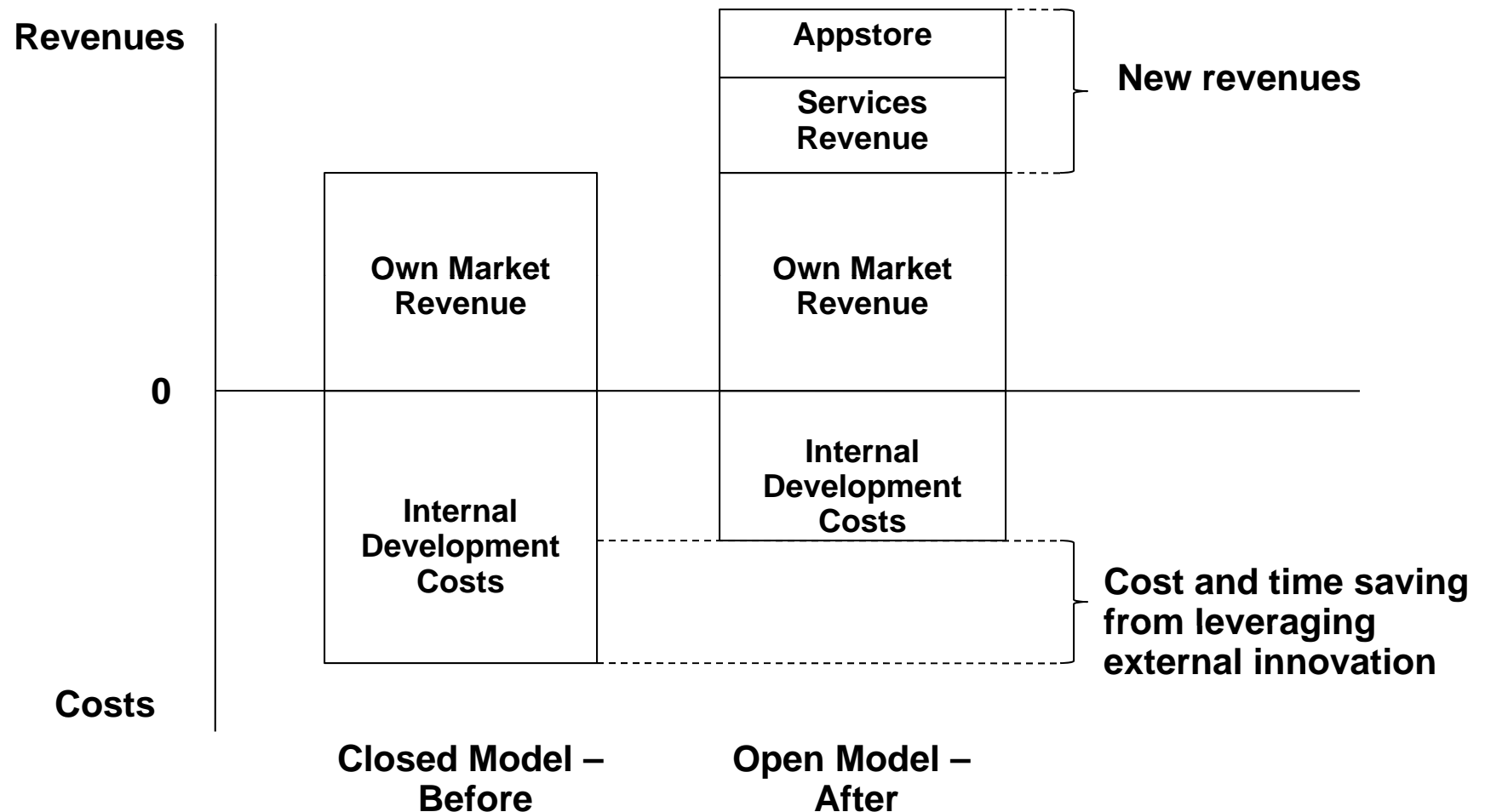
# The price pressure of innovation







## Open innovation enables new revenue streams, faster time to market, and lower costs

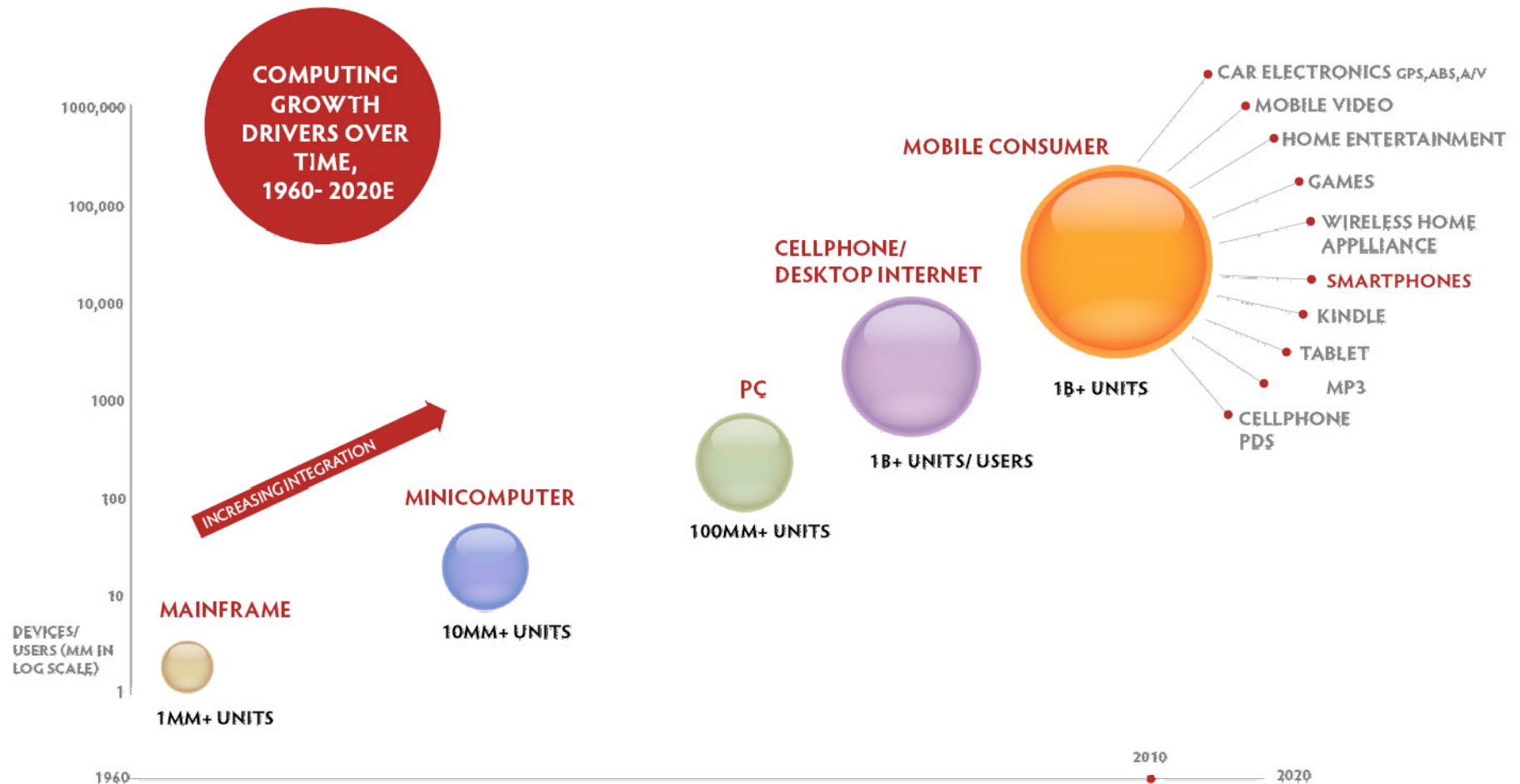




# **Reason Three: We are redefining personal computing**

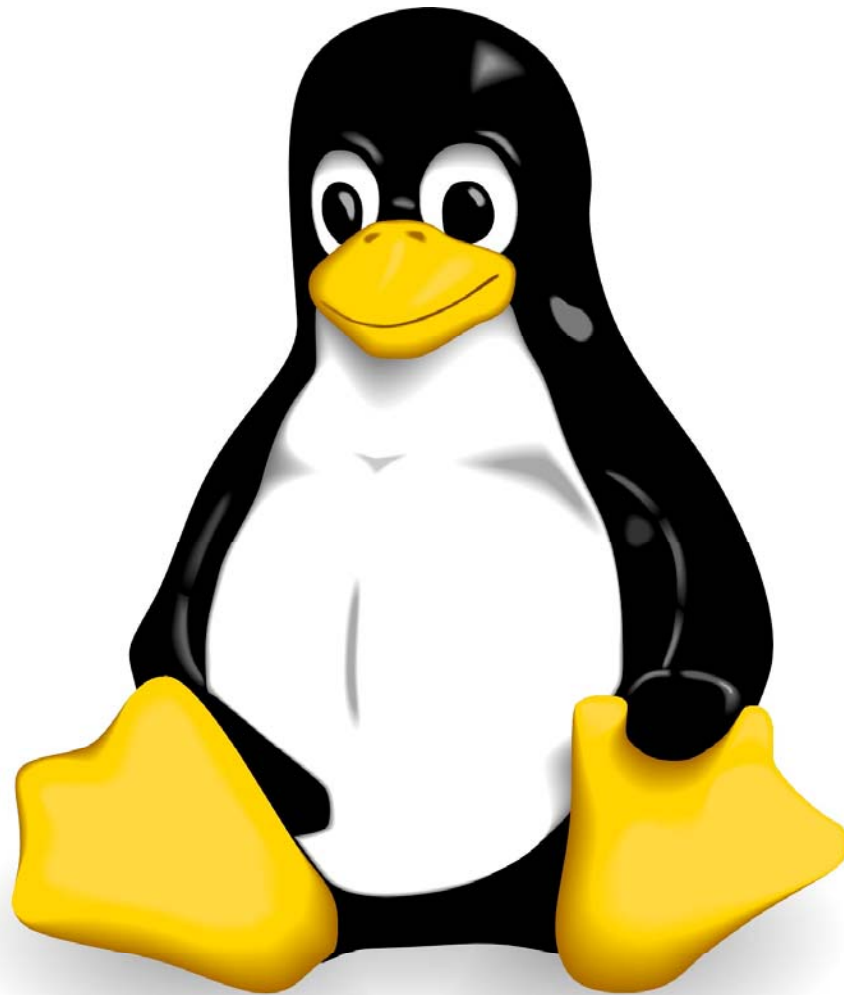


# We are moving beyond the PC era





**Fortunately most new forms of computing have one thing in common**





## **Reason Four: The move to services**



# FREE





T-Mobile

Life's for Sharing

Personal customers

Business customers

Search site for...

Search

Register

Login

Home

Shop

Our services

Mobile downloads

Help & support

My T-Mobile

Deal 1

Deal 2

Deal 3

Deal 4

Deal 5


Deal 6

Deal 7

## FREE laptop with award-winning mobile broadband

Get online with T-Mobile's ultimate **Mobile Broadband and laptop** package



 **Mobile Broadband in your area**  
Check your [expected coverage](#) before you buy

 **Superfast broadband**  
up to 4.5Mbps

 **WiFi HotSpot**  
access

 **FREE USB**  
modem stick

**NOW £20/month**  
(24 months)

**FREE Asus Eee PC**

**£30/month**  
(24 months)

**NEW HP laptop**

**£35/month**  
(24 months)

**NEW HP laptop**



## The move towards a services economy for consumers





## The move towards a services economy for enterprise

appzero

cloudservers



Zenoss

salesforce.com

 Success On Demand.™



**Linux is de facto winner as a services platform**

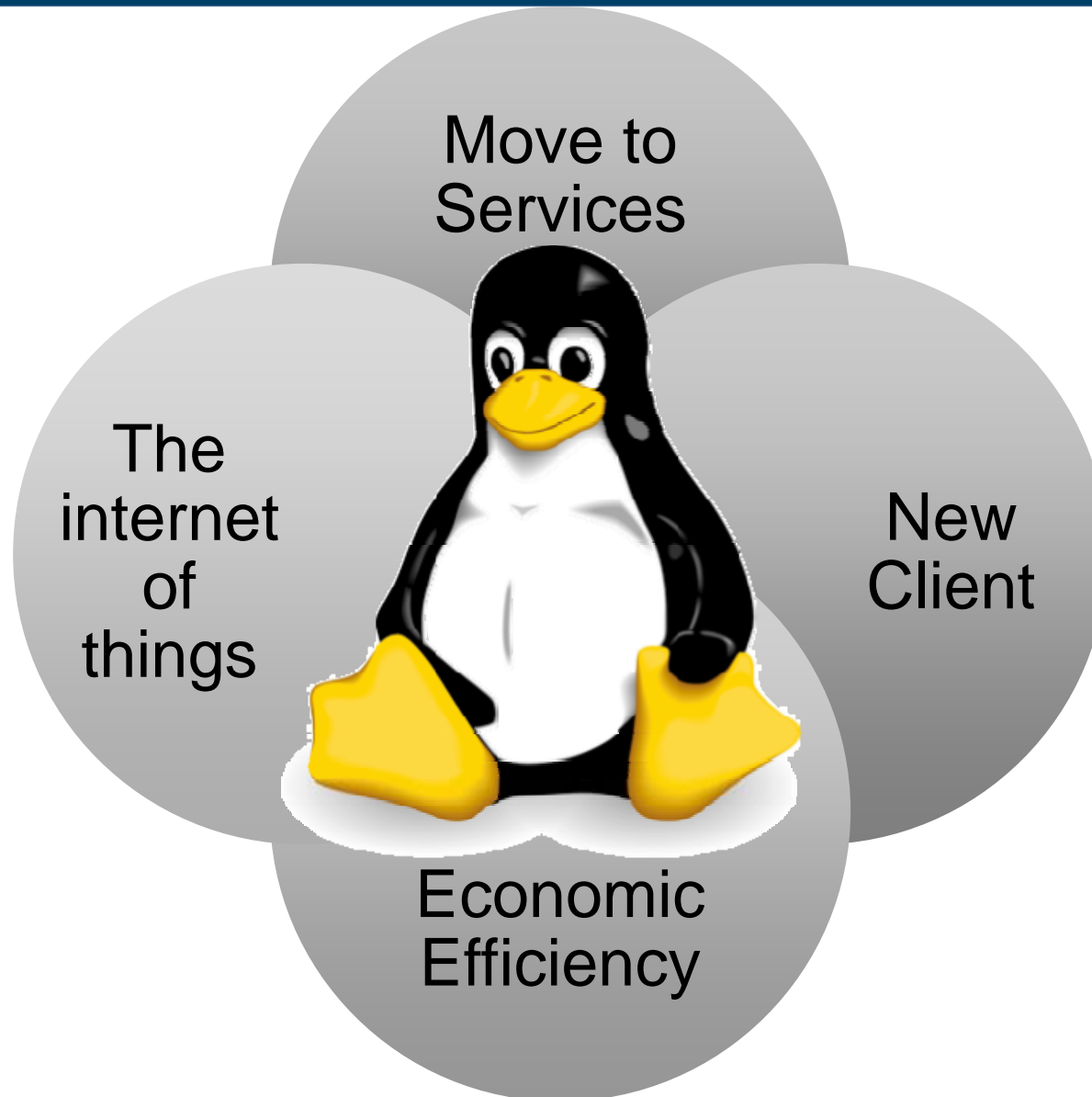


**facebook.**

**Could Google, Amazon or Facebook be  
the companies they are today if they  
were written on Microsoft .NET?**



# Linux is the center of all major computing trends





**Big problems that still need solving:**





## A universal app and media “warehouse”

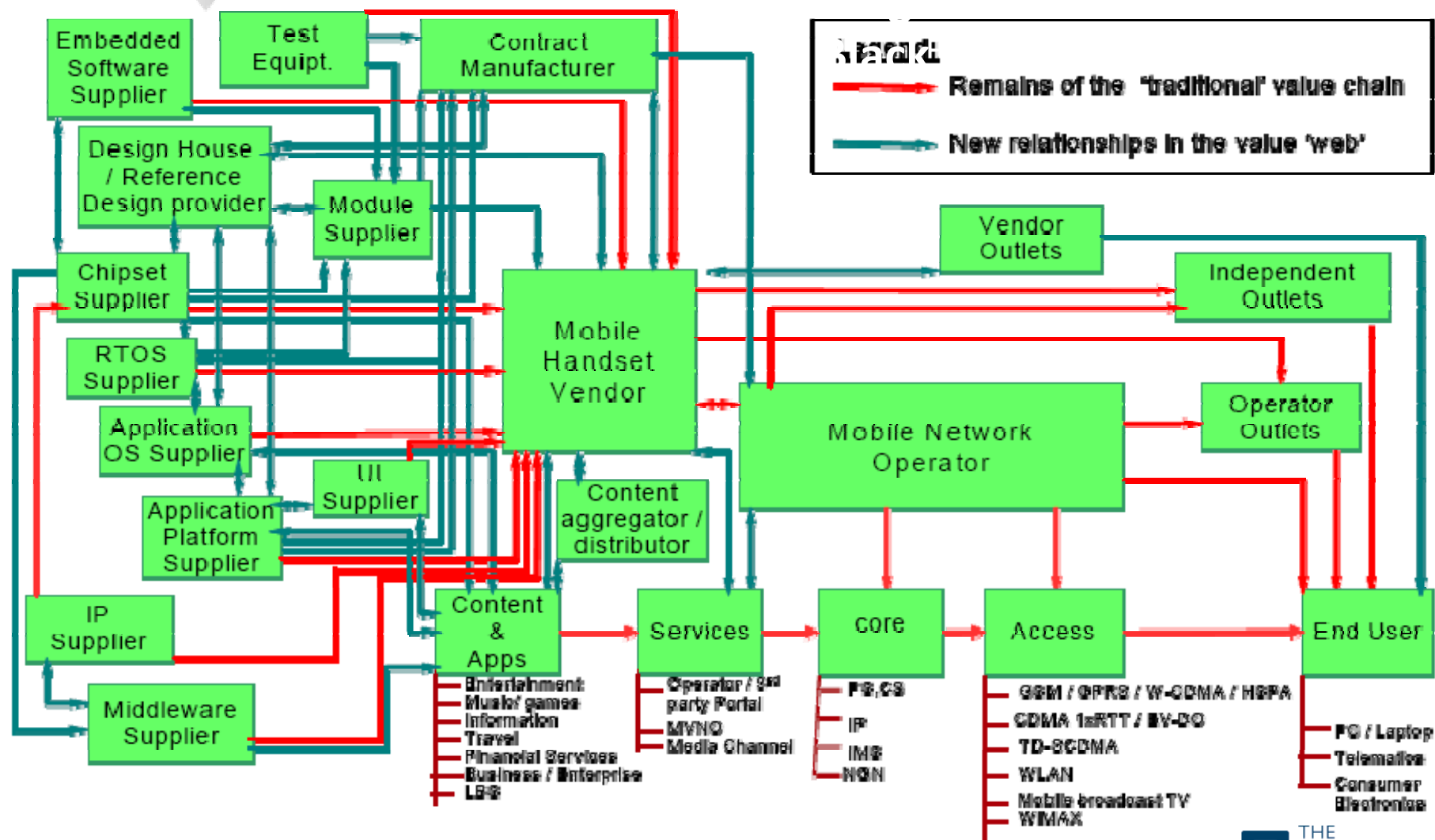
- Open source is being used to create automotive systems, tablets, white label smart phones and more
- Currently each OEM, carrier, or supplier is creating their own app store or tapping into one of the majors
- There exists an opportunity for a white label app “warehouse” to fill this market need



**License compliance continues to be  
messy for no good reason**



# Products today are composed of mixed source code originating from many different sources





## Best Buy, Samsung, Westinghouse, And Eleven Other Brands Named in Suit

• **CRASHING** — "Natural Treasures" exhibition contin-



## **Open source compliance is still misunderstood and a problem for the Software industry**

- **Most license violations are unintentional and result from carelessness or ignorance**
- **Compliance is not without cost, but copyright infringement (by breaking license obligations) is significantly more costly**
- **There are a host of tools and training available at the Linux Foundation and elsewhere**



**Patents continue to suck resources away  
from innovation (from both proprietary and  
open source software): we need better  
tools and reform**



# The Linux and Open Source Defense Network

openinventionnetwork<sup>SM</sup>



Software Freedom  
Law Center



**LINUX DEFENDERS**



OSAPA



**Linux Legal Defense Fund**



# **Rapid build tools for embedded systems need improvement**





## Yocto Project Release 1.0 Released



- First major release since introduction in October
- Improvements to build system and developer interface
- Yocto is a set of common open source software tools helps companies make custom Linux-based systems for embedded products, regardless of hardware architecture.



# We need more talent



**Thank you.**